

Bequest Language for Donors

The following is intended to help you and your attorney in drafting a bequest that meets your individual interests. As you consult your attorney on the selection of appropriate wording to reflect your own goals and intentions regarding Portland State University Foundation, be sure the organization's correct legal name appears in all final documents as:

“The Portland State University Foundation, an Oregon nonprofit corporation, or its successor, Federal Tax ID 93-0619733.”

A **General Bequest** of a stated sum of money may be worded:

“I give to Portland State University Foundation, an Oregon nonprofit corporation, or its successor, Federal Tax ID 93-0619733 [insert here the exact dollar amount].”

A **Specific Bequest** of a certain asset from your estate may be worded:

“I give to Portland State University Foundation, an Oregon nonprofit corporation, or its successor, Federal Tax ID 93-0619733, [insert here a description of the particular property].”

A **Residuary Bequest**, after other bequests and expenses have been paid, may be worded:

“I give to Portland State University Foundation, an Oregon nonprofit corporation, or its successor, Federal Tax ID 93-0619733, all [or a portion] of the rest, residue and remainder of my estate.”

A **Contingent Bequest** if the Testator is not survived by certain individuals:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Portland State University Foundation, an Oregon nonprofit corporation, or its successor, Federal Tax ID 93-0619733, [insert here the exact dollar amount, description of property, or percentage of residual estate].”

Please contact us if you have any questions about bequest language, or to learn more about how your gift can help Portland State University.

PSU Foundation
PO Box 243
Portland, OR 97201-0243

Karie Trumbo
Director of Gift Planning
503-725-2298
trumbok@psuf.org

Sarah Gambill
Assistant Director of Gift Planning
503-725-2680
gambills@psuf.org